

File# E9140-00002

INVOICE# 1522412

<b>DATE</b>	<b>TASK</b>	<b>TIMEKEEPER</b>		<b>HOURS</b>	<b>VALUE</b>
9/3/2009	B110	MA OLINS	ADDRESS ISSUES AND REVIEW DOCUMENTS RELATING TO MATRIX AND OFFICIAL SERVICE LIST (1.5); ADDRESS SEPTEMBER 1 HEARING ISSUES AND RELATED ORDERS (.6); GENERAL CASE STRATEGY (.4).	2.50	\$975.00
9/3/2009	B110	ME HOFFMAN	CALL WITH MAOLINS RE EQUITY LIST AND MATRIX.	0.30	\$97.50
9/4/2009	B110	MA OLINS	FINALIZE AND FILE OFFICIAL SERVICE LIST AND COMPARISON RE SAME (.5); WORK ON ORDERS IN CONNECTION WITH SEPTEMBER 1 HEARING (1.2).	1.70	\$663.00
9/5/2009	B110	MA OLINS	WORK ON PROPOSED ORDERS FROM SEPTEMBER 1 HEARING.	1.10	\$429.00
9/6/2009	B110	MA OLINS	ADDRESS MATRIX ADDRESS ISSUES AND OTHER ISSUES FOR 503(B)(9) NOTICE SERVICE.	0.50	\$195.00
9/8/2009	B110	JR WEISS	REVIEW DRAFT ORDERS ON MOTIONS FROM SEPTEMBER OMNIBUS HEARING.	0.50	\$335.00
9/8/2009	B110	MA OLINS	ADDRESS ISSUES RELATING TO ORDERS FROM SEPTEMBER 1 HEARING AND REVISE, UPLOAD AND COMMUNICATIONS RE SAME (1.8); FINALIZE, FILE AND SERVE MOTIONS FOR OCTOBER 1 HEARING (5.9); WORK ON CERTIFICATES OF SERVICE FOR TODAY'S AND LAST FRIDAY'S FILINGS (.6).	8.30	\$3,237.00
9/9/2009	B110	MA OLINS	PREPARE, FINALIZE AND FILE ORDERS RELATING TO SEPTEMBER 1 HEARING (4.8); FINALIZE AND FILE CERTIFICATE OF SERVICE FOR SEPTEMBER 8 SERVICE (.4); ADDRESS CREDITOR MATRIX ISSUES (.2).	5.40	\$2,106.00
9/9/2009	B110	R CIAMBRONE	TWO TELEPHONE CONFERENCES WITH KATY PAMENTER AT GARDEN CITY REGARDING MATRIX, SCHEDULES, SENDING OF ADDITIONAL CLAIM FORMS AND RECONCILIATION (.20, .10).	0.30	\$168.00
9/11/2009	B110	ME HOFFMAN	COMMUNICATIONS WITH CLAIMS AGENT RE ADDRESSES FOR MATRIX; REVIEW FILES RE SAME.	1.40	\$455.00
9/11/2009	B110	R CIAMBRONE	TELEPHONE CONFERENCE WITH MISSY REGARDING AUGUST RENT/SETOFF (.20); EMAIL CORRESPONDENCE WITH GARDEN CITY REGARDING SERVICE OF 503(B)(9) BAR DATE (.20).	0.40	\$224.00
9/14/2009	B110	JR WEISS	TELEPHONE CONFERENCE WITH G. MASSEY RE LEASES, BANK FACILITY, BIDDERS.	0.30	\$201.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
9/14/2009	B110	MA OLINS	ATTENTION TO GARDEN CITY SERVICE ISSUES.	0.20	\$78.00
9/15/2009	B110	MA OLINS	ADDRESS STATUS AND ISSUES RELATING TO SEPTEMBER 1 PROPOSED ORDERS (.4); ADDRESS UTILITY ISSUES (.3).	0.70	\$273.00
9/16/2009	B110	JR WEISS	CONFERENCE CALL WITH G. MASSEY, T. RYAN RE OPEN ITEMS.	1.00	\$670.00
9/18/2009	B110	MA OLINS	PREPARE SERVICE LIST FOR FILING AND FILE SAME AND REVIEW DOCKET FOR SAME (.3); PREPARATIONS FOR MONDAY'S SERVICE OF ENTERED ORDERS (1.7).	2.00	\$780.00
9/21/2009	B110	MA OLINS	COORDINATE AND PREPARE SERVICE OF ORDERS ON SEPTEMBER 1 MOTIONS, 9/18 SERVICE LIST AND CERTIFICATE OF SERVICE RE SAME.	1.50	\$585.00
9/22/2009	B110	JR WEISS	TELEPHONE CONFERENCE WITH J. MARSHALL RE POSTPONEMENT OF EXCLUSIVITY MOTION (0.3); TELEPHONE CONFERENCE WITH D. PETERS (0.2).	0.50	\$335.00
9/22/2009	B110	MA OLINS	FINALIZE AND FILE CERTIFICATE OF SERVICE IN CONNECTION WITH SEPTEMBER 1 HEARING ORDERS (.3); ADDRESS ISSUES RELATING TO SCHEDULES (.3).	0.60	\$234.00
9/23/2009	B110	JR WEISS	CONFERENCE CALL WITH T. RYAN, G. MASSEY RE BANK LINE, LEASES, PLAN STATUS.	1.00	\$670.00
9/23/2009	B110	R CIAMBRONE	TELEPHONE CONFERENCE WITH GLENN MASSEY AND TERRY RYAN REGARDING OPEN ISSUES (SCHEDULES, CLAIMS, LEASE ISSUES, CONTRACT ISSUES) (.80); TELEPHONE CONFERENCE WITH GLENN MASSEY REGARDING PAYMENT OF UTILITIES AT CLOSED LOCATIONS (.20); ONGOING CALLS AND EMAIL CORRESPONDENCE WITH GARDEN CITY AND KATY PAMENTER REGARDING 503(B)(9) NOTICE (1.2).	2.20	\$1,232.00
9/24/2009	B110	MA OLINS	ATTENTION TO NEW FILING (.1); ATTENTION TO SERVICE LIST (.2).	0.30	\$117.00
9/25/2009	B110	JR WEISS	CONFERENCE CALL WITH T. RYAN, G. MASSEY RE: UPCOMING HEARING, BANK ISSUES, LEASES, VENDOR PAYMENTS, PRIORITY CLAIMS, CASH PROJECTIONS.	0.80	\$536.00
9/25/2009	B110	MA OLINS	ADDRESS ISSUES/COMMUNICATIONS RELATING TO PHILADELPHIA FFE REMOVAL AND DRAFT LETTER TO LANDLORD ATTORNEY RE SAME.	1.30	\$507.00

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<b>DATE</b>	<b>TASK</b>	<b>TIMEKEEPER</b>		<b>HOURS</b>	<b>VALUE</b>
9/28/2009	B110	MA OLINS	PREPARATIONS FOR 10/1 HEARING AND FILINGS FOR SAME.	0.60	\$234.00
9/29/2009	B110	JR WEISS	CONFERENCE CALL WITH T. RYAN, G. MASSEY RE UPCOMING MOTIONS, BANK NEGOTIATIONS, PLAN PROCESS.	1.00	\$670.00
9/29/2009	B110	MA OLINS	PREPARE FOR OCTOBER 1 OMNIBUS HEARING INCLUDING AGENDA.	2.80	\$1,092.00
9/29/2009	B110	R CIAMBRONE	EXTENDED CALL WITH CLIENT TO GO OVER CURRENT ISSUES, DATA ROOM, PACA, CASH COLLATERAL.	0.80	\$448.00
9/30/2009	B110	MA OLINS	FINALIZE AND FILE AGENDA AND PREPARE AND FILE RELATED CERTIFICATE OF SERVICE (1.3); PREPARE FOR TOMORROW'S OMNIBUS HEARING (1.1).	2.40	\$936.00
9/30/2009	B110	R CIAMBRONE	PULL MATERIALS FOR OMNIBUS HEARING ON OCTOBER 1ST.	0.50	\$280.00
10/1/2009	B110	JR WEISS	CONFERENCE CALL WITH T. RYAN, R. CIAMBRONE RE OUTCOME OF HEARING	0.50	\$335.00
10/1/2009	B110	MA OLINS	ATTENTION TO HEARING DETAILS AND FINALIZE AND UPLOAD PROPOSED ORDERS (2.3); STRATEGY RE FUTURE FILINGS (.4).	2.70	\$1,053.00
10/1/2009	B110	ME HOFFMAN	E-MAIL TO AND FROM CLIENT RE SCHEDULES AND IP.	0.20	\$65.00
10/1/2009	B110	R CIAMBRONE	MEETING WITH TERRY RYAN TO PREPARE FOR OMNIBUS HEARINGS(.50); REVIEW OF MOTIONS TO BE HEARD AND PREPARE FOR HEARING (1.20); ATTEND AND PRESENT MOTIONS AT OMNIBUS HEARING (1.00); ARRANGE TO HAVE ORDER UPLOADED (.20); DISCUSSIONS WITH JOE MARSHALL REGARDING CASH COLLATERAL, STATUS OF PLAN (.30)	3.20	\$1,792.00
10/2/2009	B110	MA OLINS	PREPARE SHORTENED SERVICE LIST FOR FILING, FILE SAME AND PREPARE REDLINE OF SAME AND COORDINATE SERVICE.	1.20	\$468.00
10/5/2009	B110	MA OLINS	PREPARE AND FILE CERTIFICATE OF SERVICE RE OFFICIAL SERVICE LIST AND RELATED REDLINE (.4); REVIEW AND ORGANIZE CASE MAIL (.7); ADDRESS PHILADELPHIA GAS STATUS AND COMMUNICATIONS WITH COMPANY RE SAME (.3); REVIEW AND COORDINATE COURT DIRECTIONS REGARDING PROPOSED ORDERS (.4); PREPARATIONS FOR OCTOBER 29 HEARING (.3).	2.10	\$819.00

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
10/5/2009	B110	R CIAMBRONE	DRAFT LETTER TO PHIL. UTILITY REGARDING DISCONTINUING SERVICE (.30) AND EMAIL CORRESPONDENCE WITH MISSY REGARDING SAME (.10).	0.40	\$224.00
10/6/2009	B110	JR WEISS	CONFERENCE CALL WITH T. RYAN, G. MASSEY RE LANDLORD, CLAIMS, HILCO, D&O INSURANCE.	0.50	\$335.00
10/6/2009	B110	MA OLINS	ADDRESS UTILITY PAYMENT AND NOTICE ISSUES (.4); PREPARATIONS FOR NEXT HEARING INCLUDING PREPARING AND FILING NOTICE OF SAME (1.5); PREPARE AND FILE CERTIFICATE OF SERVICE RE CASH COLLATERAL MOTION AND NOTICE OF HEARING (.6); CALL WITH CUSTOM PRINTING RE BAR DATE PACKAGE (.1).	2.60	\$1,014.00
10/7/2009	B110	JR WEISS	CONFERENCE CALL WITH CLIENT RE LEASES, CLAIMS, WATERFALL ANALYSIS, NEGOTIATIONS WITH COMMITTEE.	1.30	\$871.00
10/7/2009	B110	R CIAMBRONE	EXTENDED CONFERENCE WITH GLENN, TERRY AND MISSY REGARDING LEASES, SCHEDULES AND OTHER ADMINISTRATIVE MATTERS.	1.30	\$728.00
10/8/2009	B110	MA OLINS	STRATEGY RE NEXT OMNIBUS HEARING AND NECESSARY FILINGS.	0.60	\$234.00
10/9/2009	B110	JR WEISS	TELEPHONE CONFERENCE WITH T. RYAN RE LIQUOR LICENSES, HILCO.	0.20	\$134.00
10/9/2009	B110	MA OLINS	CASE STRATEGY AND PREPARE UPDATED TO DO LIST AND REVIEW FILINGS AND PERFORM CALCULATIONS FOR SAME (1.2); PREPARE AND FILE CERTIFICATE OF SERVICE RE FILINGS (.7).	1.90	\$741.00
10/12/2009	B110	JR WEISS	CONFERENCE CALL WITH T. RYAN. G. MASSEY RE BIDDERS, LEASES, BOARD CALL (.90); TELEPHONE CONFERENCE WITH S. STRICKLIN RE CLIENT QUESTION CONCERNING BOSTON LOCATION (.20)	1.10	\$737.00
10/12/2009	B110	MA OLINS	UPDATE CASE TO-DO CHART.	0.20	\$78.00
10/14/2009	B110	MA OLINS	PREPARE AND FILE CERTIFICATES OF SERVICE FOR YESTERDAY'S FILINGS AND ORDER REJECTING CONTRACTS (1); REVISE AND CIRCULATE TO-DO LIST (.1); ATTENTION TO NEWLY ENTERED ORDERS (.3).	1.40	\$546.00
10/15/2009	B110	MA OLINS	CASE STRATEGY//TO-DO (.2).	0.20	\$78.00
10/16/2009	B110	JR WEISS	TELEPHONE CONFERENCES WITH T. RYAN, G. MASSEY RE TASKS TO BE COMPLETED FOR FINANCIAL REPORTS	0.70	\$469.00
10/16/2009	B110	MA OLINS	ADDRESS UST REPORTING ISSUES (.2); CASE STRATEGY AND PLANING WITH TEAM (.3).	0.50	\$195.00

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10/16/2009	B110	R CIAMBRONE	TELEPHONE CONFERENCE WITH GLEN MASSEY REGARDING RETURNS OF UTILITY DEPOSITS (0.20); EXTENDED TELEPHONE CONFERENCE WITH TERRY RYAN REGARDING ALL OPEN ISSUES, TIMING, DISCLOSURE, TASKS TO COMPLETE, STRATEGY FOR CASE (1.0).	1.20	\$672.00
10/19/2009	B110	MA OLINS	ATTENTION TO AND FILE UST MONTHLY REPORT (.7).	0.70	\$273.00
10/20/2009	B110	ME HOFFMAN	CALL WITH MAOLINS RE INFO RE SALARIES (.1); E-MAIL DKAUFMAN RE SAME (.2). REVIEW SCHEDULES AND SOFAS RE SAME EMPLOYEE SALARY INFO (.4).	0.70	\$227.50
10/21/2009	B110	JR WEISS	CONFERENCE CALL WITH G. MASSEY, T. RYAN RE ATLANTA PICKETERS, GROUP L DUE DILIGENCE ITEMS	0.60	\$402.00
10/21/2009	B110	MA OLINS	CALL WITH T. RYAN RE OPEN ITEMS.	0.20	\$78.00
10/22/2009	B110	R CIAMBRONE	TELEPHONE CONFERENCES WITH KATIE/GARDEN CITY REGARDING SETTING UP OF DOMAIN AND WEBSITE, WHAT SHOULD BE ON IT (.20, 20); REVIEW OF WEBSITE AND CONTENT AND EMAIL CORRESPONDENCE WITH KATIE REGARDING SAME (.50)	0.90	\$504.00
10/26/2009	B110	R CIAMBRONE	TELEPHONE CONFERENCE WITH GLENN AND TERRY REGARDING STATUS OF VARIOUS ITEMS, CASH COLLATERAL, DISCLOSURE STATEMENT, CLAIMS	0.30	\$168.00
10/27/2009	B110	MA OLINS	PREPARE FOR THURSDAY HEARING INCLUDING WORK WITH R. CIAMBRONE RE SAME AND DOCUMENT PREPARATIONS FOR SAME.	1.40	\$546.00
10/27/2009	B110	R CIAMBRONE	TELEPHONE CONFERENCE WITH TERRY RYAN REGARDING LEASE AND OTHER ONGOING ISSUES	0.20	\$112.00
10/28/2009	B110	JR WEISS	TELEPHONE CONFERENCE WITH E. KOGAN RE UPCOMING HEARING (0.2)	0.20	\$134.00
10/28/2009	B110	R CIAMBRONE	PREPARE FOR HEARING ON 10/29.	0.80	\$448.00
10/29/2009	B110	MA OLINS	CALL TO COURT AND LOCATE AND COMPLETE TRANSCRIPT REQUEST FORM.	0.30	\$117.00
10/30/2009	B110	MA OLINS	ATTENTION TO DETAILS FROM YESTERDAY'S HEARING AND RELATED PROPOSED ORDERS AND UPLOAD ORDERS.	0.80	\$312.00
10/31/2009	B110	MA OLINS	PREPARE AND FILE UPDATED OFFICIAL SHORTENED SERVICE LIST AND PREPARE REDLINE OF SAME (.4); UPDATE CASE TO-DO LIST (.1).	0.50	\$195.00

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<b>DATE</b>	<b>TASK</b>	<b>TIME</b>	<b>KEEPER</b>		<b>HOURS</b>	<b>VALUE</b>
					Code Total	689.50 \$292,566.00

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9/4/2009	B115	R CIAMBRONE	DRAFT MOTION TO EXTEND TIME TO REMOVE UNDER B.R. 9027.	0.90	\$504.00
9/6/2009	B115	R CIAMBRONE	DRAFT MOTION UNDER 9027 FOR EXTENSION OF TIME TO REMOVE ACTIONS.	2.20	\$1,232.00
9/8/2009	B115	R CIAMBRONE	FINALIZE 9027 EXTENSION MOTION FOR FILING.	0.30	\$168.00
			Code Total	3.40	\$1,904.00

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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
7/9/2009	B130	MA OLINS	WORK ON MOTION TO RETAIN EQUIPMENT LIQUIDATOR AND RELATED 363 RELIEF (2.3).	2.30	\$897.00
7/10/2009	B130	R CIAMBRONE	EMAIL CORRESPONDENCE WITH TERRY RYAN REGARDING POTENTIAL EQUIPMENT PURCHASER (.20).	0.20	\$112.00
7/14/2009	B130	MA OLINS	WORK ON MOTION TO SELL EQUIPMENT AND RETAIN TAG (1.1).	1.10	\$429.00
7/19/2009	B130	MA OLINS	WORK ON MOTION TO SELL EQUIPMENT AND RETAIN TAG (2.4).	2.40	\$936.00
7/21/2009	B130	MA OLINS	WORK ON TAG RETENTION AND MOTION FOR RETENTION OF SAME (1.4).	1.40	\$546.00
7/22/2009	B130	MA OLINS	ATTENTION TO NEW TAG AGREEMENTS AND WORK ON MOTION TO RETAIN SAME AND SELL EQUIPMENT AND RELATED SHERMAN AFFIDAVIT AND EXPEDITED HEARING MOTION FOR THE MOTION (7.9).	7.90	\$3,081.00
7/22/2009	B130	R CIAMBRONE	EMAIL CORRESPONDENCE AND TELEPHONE CONFERENCES WITH GLENN AND TERRY REGARDING TAG RETENTION (.40); TELEPHONE CONFERENCE WITH BILL FETCHER REGARDING FIFTH THIRD (.40); DRAFT TAG MOTION (3.50).	4.30	\$2,408.00
7/23/2009	B130	JR WEISS	REVIEW AND REVISE TAG MOTION FOR SALE OF FF&E IN CLOSED STORES (1.0); TELEPHONE CONFERENCE WITH BANK LAWYERS RE TAG SALES (0.3).	1.30	\$871.00
7/23/2009	B130	MA OLINS	REVISE, FINALIZE AND FILE FFE SALE/TAG MOTION AND RELATED DECLARATION IN SUPPORT THEREOF AND MOTION FOR EXPEDITED HEARING THEREON (6).	6.00	\$2,340.00
7/23/2009	B130	ME HOFFMAN	DRAFT SERVICE LIST FOR TAG MOTION (1.0).	1.00	\$325.00
7/24/2009	B130	MA OLINS	WORK ON SUPPLEMENT TO CERTIFICATE OF CONFERENCE RE SALE/TAG MOTION AND MOTION TO EXPEDITE SALE/TAG MOTION AND COMMUNICATIONS WITH TAG AND LENDERS RE SAME (2.2); ADDRESS ISSUES RELATING TO SERVICE OF SAME AND REVISED SERVICE LIST (1); ADDRESS OTHER ISSUES RELATING TO TAG MOTION AND SCHEDULING OF HEARING SAME (.5).	3.70	\$1,443.00
7/24/2009	B130	R CIAMBRONE	FOLLOW UP CALLS/EMAILS REGARDING TAG MOTION.	0.40	\$224.00



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DATE	TASK	TIMEKEEPER	HOURS	VALUE	
7/27/2009	B130	MA OLINS	PREPARE AND FILE CERTIFICATE OF SERVICE RE SALE/TAG MOTION (.8); PREPARE AND FILE NOTICE OF HEARING ON SALE/TAG MOTION (.6).	1.40	\$546.00
7/28/2009	B130	MA OLINS	ATTENTION TO TAG EQUIPMENT AND RELATED LEASE ISSUES (.8).	0.80	\$312.00
7/29/2009	B130	MA OLINS	PREPARE FOR HEARING ON SALE AND TAG RETENTION AND ORDER RE SAME AND OBJECTION TO SAME (2.6).	2.60	\$1,014.00
7/29/2009	B130	R CIAMBRONE	RECEIPT AND REVIEW OF OBJECTION OF SEATTLE LANDLORD TO TAG MOTION AND FOLLOW UP WITH TERRY AND GLENN REGARDING SAME (.50); TELEPHONE CONFERENCE WITH IKON REGARDING DEFAULT NOTICES AND REMOVAL OF EQUIPMENT (.30); AND FOLLOW UP WITH MISSY REGARDING SAME (.10).	0.90	\$504.00
7/30/2009	B130	JR WEISS	TELEPHONE CONFERENCE WITH L. SPINDLER HUFFMAN RE TAG MOTION (0.2).	0.20	\$134.00
7/30/2009	B130	MA OLINS	PREPARE FOR SALE/TAG HEARING AND RESOLUTION OF OBJECTIONS AND COMMENTS TO SAME (3.2); ATTEND SALE/TAG HEARING (.5); ATTENTION TO POST-HEARING ORDER FINALIZATION AND RELATED SALE AND TAG ISSUES (1.4).	5.10	\$1,989.00
7/30/2009	B130	R CIAMBRONE	TELEPHONE CONFERENCES WITH NEAL SHERMAN TO DETERMINE SCOPE OF SEATTLE EQUIPMENT REMOVAL (.20, .10); FINALIZE TAG ORDER FOR SUBMISSION TO COURT (.40).	0.70	\$392.00
8/1/2009	B130	MA OLINS	ADDRESS STATUS OF SALE / TAG ORDER AND RELATED ISSUES AND EMAIL TO TEAM RE SAME (.5).	0.50	\$195.00
8/7/2009	B130	R CIAMBRONE	EXTENDED TELEPHONE CONFERENCE WITH NEAL SHERMAN REGARDING DISPOSITION OF ASSETS FROM CLOSED STORES, TIMING, ANALYSIS OF WHAT WE CAN REMOVE, PARTICULARS OF SEATTLE.	0.80	\$448.00
8/10/2009	B130	MA OLINS	ATTENTION TO TAG ISSUES.	0.20	\$78.00
8/10/2009	B130	R CIAMBRONE	ONGOING EMAIL CORRESPONDENCE WITH NEIL SHERMAN REGARDING SALE OF FFE IN CHARLOTTE, CINCINNATI, SEATTLE AND PHILLY, AUDITS OF LOCATIONS, LISTS OF EQUIPMENT.	0.30	\$168.00

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8/17/2009	B130	R CIAMBRONE	EXTENDED TELEPHONE CONFERENCE WITH NEAL SHERMAN REGARDING STATUS OF SALE OF ASSETS, ISSUES AT PARTICULAR LOCATIONS (.60); REVIEW OF LANDLORD AGREEMENTS AND PROVISIONS WITH RESPECT TO EQUIPMENT AND OUTLINE OF ISSUES REGARDING FIXTURES UNDER STATE LAW (.80); EMAIL CORRESPONDENCE WITH NEAL REGARDING SALE OF FFE (.20).	1.60	\$896.00
8/20/2009	B130	MA OLINS	ADDRESS SEATTLE FFE/TAG NOTICE ISSUES (.2).	0.20	\$78.00
8/20/2009	B130	R CIAMBRONE	TELEPHONE CONFERENCE WITH NEAL SHERMAN REGARDING EQUIPMENT LIST IN SEATTLE (.20); EMAIL CORRESPONDENCE WITH COUNSEL FOR SEATTLE LANDLORD REGARDING EQUIPMENT LIST (.10)	0.30	\$168.00
8/21/2009	B130	R CIAMBRONE	TELEPHONE CONFERENCE WITH NEAL SHERMAN REGARDING SALE OF FFE, ISSUES REGARDING FIXTURES. (.20).	0.20	\$112.00
8/24/2009	B130	R CIAMBRONE	TELEPHONE CONFERENCE WITH TERRY RYAN REGARDING CINCINNATI DISPOSITION OF PROPERTY (.20); CONFERENCE WITH GREG DUFFY AND REVIEW OF WAIVER AND CONSENT BY REAL PROPERTY OWNER (.20).	0.40	\$224.00
8/25/2009	B130	R CIAMBRONE	ADDRESS LEGAL ISSUES REGARDING CINCINNATI REMOVAL OF EQUIPMENT (.50) AND EMAIL CORRESPONDENCE WITH TERRY AND NEAL SHERMAN REGARDING SAME (.20).	0.70	\$392.00
8/26/2009	B130	R CIAMBRONE	EMAIL CORRESPONDENCE WITH NEAL REGARDING STATUS OF AGREEMENTS WITH LANDLORDS AT CLOSED STORES ON FFE SALE.	0.20	\$112.00
8/28/2009	B130	NO ISAACSON	REVIEW, REVISE AND DISTRIBUTE PURCHASE AGREEMENT AND BILL OF SALE.	2.50	\$1,087.50
8/28/2009	B130	R CIAMBRONE	EMAIL CORRESPONDENCE WITH NEAL SHERMAN REGARDING BILL OF SALE.	0.20	\$112.00
8/31/2009	B130	MA OLINS	CALL WITH TAG RE LOCATIONS.	0.10	\$39.00
8/31/2009	B130	R CIAMBRONE	TELEPHONE CONFERENCE WITH NEAL SHERMAN REGARDING SALE OF ASSETS (.20); EMAIL CORRESPONDENCE WITH NEAL SHERMAN REGARDING SALE OF ASSETS (.20).	0.40	\$224.00

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9/1/2009	B130	NO ISAACSON	REVIEW, NEGOTIATE, REVISE (MULTIPLE TIMES) AND DISTRIBUTE PURCHASE AGREEMENT AND BILL OF SALE FOR SEATTLE LOCATION.	3.00	\$1,305.00
9/2/2009	B130	NO ISAACSON	NEGOTIATE, REVISE AND DISTRIBUTE PURCHASE AGREEMENT AND BILL OF SALE AS WELL AS EXHIBIT A THERETO (SEATTLE LOCATION).	3.00	\$1,305.00
9/3/2009	B130	NO ISAACSON	FINALIZE PURCHASE AGREEMENT AND BILL OF SALE.	0.80	\$348.00
9/4/2009	B130	MA OLINS	ATTENTION TO TAG ASSET DISPOSITION ISSUES.	0.30	\$117.00
9/4/2009	B130	R CIAMBRONE	TELEPHONE CONFERENCE WITH NEAL SHERMAN REGARDING SALE OF SEATTLE FFE (.20); EMAIL CORRESPONDENCE WITH TERRY AND GLENN REGARDING PROCEEDS OF SAME (.20); EMAIL CORRESPONDENCE WITH BANK COUNSEL REGARDING SAME (.20).	0.60	\$336.00
9/17/2009	B130	MA OLINS	ADDRESS EQUIPMENT SALE.	0.30	\$117.00
9/21/2009	B130	NO ISAACSON	REVIEW, REVISE AND DISTRIBUTE PURCHASE AGREEMENT AND BILL OF SALE FOR CINCINNATI LOCATION AND PURCHASE AGREEMENT AND BILL OF SALE FOR CHARLOTTE LOCATION; AGAIN REVIEW AND PROVIDE COMMENTS ON PURCHASE AGREEMENT AND BILL OF SALE OF CINCINNATI.	3.50	\$1,522.50
9/22/2009	B130	NO ISAACSON	REVIEW COMMENTS ON CINCINNATI AND CHARLOTTE PURCHASE AGREEMENTS AND BILLS OF SALE; FINALIZE SAME.	1.40	\$609.00
9/23/2009	B130	NO ISAACSON	REVIEW AND DISCUSS PURCHASE AGREEMENTS AND BILLS OF SALE.	1.00	\$435.00
9/28/2009	B130	NO ISAACSON	REVIEW REVISED PURCHASE AGREEMENT AND BILL OF SALE (CHARLOTTE).	1.00	\$435.00
9/29/2009	B130	MA OLINS	ATTENTION TO SALE ORDER INQUIRY FROM CHARLOTTE PURCHASER RE LIENS.	0.20	\$78.00
9/29/2009	B130	NO ISAACSON	REVIEW, NEGOTIATE, REVISE AND DISTRIBUTE PURCHASE AGREEMENTS AND BILLS OF SALE; RESPOND TO INFORMATION REQUESTS.	2.50	\$1,087.50
10/2/2009	B130	MA OLINS	ATTENTION TO TAG PROGRAM/REPORT AND COMMUNICATIONS WITH TEAM RE SAME.	0.80	\$312.00

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10/2/2009	B130	R CIAMBRONE	TELEPHONE CONFERENCE WITH TERRY AND GLEN REGARDING GROUP S (.30); REVIEW OF GROUP S LETTER (.20); REVIEW OF TAG MEMO AND REPORTING REQUIREMENTS FOR SALES OF FFE (.60).	1.10	\$616.00
10/5/2009	B130	MA OLINS	PREPARE FOR AND CALL WITH N. SHERMAN RE TAG REPORTS.	0.20	\$78.00
10/7/2009	B130	MA OLINS	WORK ON MOTION TO SELL LIQUOR LICENSES.	2.10	\$819.00
10/8/2009	B130	MA OLINS	WORK ON MOTION TO SELL LIQUOR LICENSES (3.3); COMMUNICATIONS WITH LIQUOR COUNSEL RE SAME AND RE THEIR ORDINARY COURSE RETENTION (.2).	3.50	\$1,365.00
10/8/2009	B130	R CIAMBRONE	DRAFT/REVISE MOTION TO SELL LIQUOR LICENSES (.60); ONGOING EMAIL CORRESPONDENCE WITH TERRY REGARDING LIQUOR LICENSE SALES (.20).	0.80	\$448.00
10/9/2009	B130	JR WEISS	REVIEW LIQUOR LICENSE SALE MOTION (0.2).	0.20	\$134.00
10/9/2009	B130	MA OLINS	FINALIZE AND FILE MOTION TO SELL CERTAIN LIQUOR LICENSES (1.9); COMMUNICATIONS WITH AGENT'S COUNSEL RE SAME (.1); PREPARE AND FILE NOTICE OF HEARING RE SAME (.4).	2.40	\$936.00
10/9/2009	B130	R CIAMBRONE	EMAIL CORRESPONDENCE WITH GLENN REGARDING SALE OF LIQUOR LICENSES.	0.20	\$112.00
10/12/2009	B130	MA OLINS	REVIEW REVISED TAG REPORT AND RELATED ASSIST DISPOSITION DETAILS AND COMMENTS TO SAME.	0.50	\$195.00
10/13/2009	B130	NO ISAACSON	CONFERENCE CALLS WITH NEAL SHERMAN AND PURCHASER'S COUNSEL (.8); RESPOND TO PROSPECTIVE PURCHASER'S INQUIRIES (1.2)	2.00	\$870.00
10/14/2009	B130	MA OLINS	ASSIST WITH TAG REPORT FOR SERVICE (.3); ADDRESS PHILADELPHIA SALE ISSUES INCLUDING LIQUOR LICENSE (.3).	0.60	\$234.00
10/14/2009	B130	NO ISAACSON	FURTHER CONFERENCE CALLS WITH NEAL SHERMAN AND PROSPECTIVE PURCHASER'S COUNSEL (.9); RESPOND TO PROSPECTIVE PURCHASER'S INFORMATION REQUESTS (.5)	1.40	\$609.00
10/15/2009	B130	MA OLINS	ADDRESS LIQUOR SALE ISSUES IN CONNECTION WITH PHILADELPHIA SALE (.2); ASSISTANCE WITH TAG REPORT AND CIRCULATE SAME (.4).	0.60	\$234.00

File# E9140-00002

INVOICE# 1522412

<b>DATE</b>	<b>TASK</b>	<b>TIMEKEEPER</b>		<b>HOURS</b>	<b>VALUE</b>
10/15/2009	B130	R CIAMBRONE	EMAIL CORRESPONDENCE WITH NEAL SHERMAN REGARDING SALE OF LIQUOR LICENSES.	0.20	\$112.00
10/19/2009	B130	NO ISAACSON	RESPOND TO INQUIRIES REGARDING DISPOSITION OF PHILADELPHIA ASSETS AND LIQUOR LICENSE	0.50	\$217.50
10/27/2009	B130	MA OLINS	REVIEW LENDER'S COMMENT TO PROPOSED LIQUOR ORDER.	0.20	\$78.00
10/29/2009	B130	NO ISAACSON	REVIEW ASSET PURCHASE AGREEMENT	1.20	\$522.00
			Code Total	88.40	\$38,423.00

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INVOICE# 1522412

DATE	TASK	TIMEKEEPER		HOURS	VALUE
7/7/2009	B150	MA OLINS	RESPOND TO CREDITOR INQUIRIES (.3).	0.30	\$117.00
7/8/2009	B150	JR WEISS	TELEPHONE CONFERENCE WITH TWO PACA LAWYERS RE SET-ASIDES.	0.60	\$402.00
7/8/2009	B150	MA OLINS	RESPOND TO CREDITOR AND BANK INQUIRIES (.5).	0.50	\$195.00
7/10/2009	B150	MA OLINS	ADDRESS CREDITOR ISSUES (.4).	0.40	\$156.00
7/10/2009	B150	R CIAMBRONE	ATTENTION TO VARIOUS CREDITOR ISSUES AND INQUIRIES FROM CREDITORS (.70).	0.80	\$448.00
7/11/2009	B150	MA OLINS	ATTENTION TO UTILITY AND VENDOR ISSUES (.1).	0.10	\$39.00
7/21/2009	B150	JR WEISS	MEET W/ B. KAYE, L. MORRIS, S. STRICKLIN RE COMMITTEE FORMATION AND ISSUES IN CASE.	3.00	\$2,010.00
7/21/2009	B150	MA OLINS	RESPOND TO VARIOUS CREDITOR INQUIRIES (.3).	0.30	\$117.00
7/22/2009	B150	MA OLINS	ATTENTION TO CREDITOR INQUIRY (.1).	0.10	\$39.00
7/23/2009	B150	JR WEISS	TELEPHONE CONFERENCE WITH J. MARSHALL, L. MORRIS RE COMMITTEE FORMATION AND INITIAL INFORMATION REQUESTS (0.5); TELEPHONE CONFERENCE WITH J. BENTLEY RE COMMITTEE WORK (0.3); DRAFT STATUS REPORT FOR BOARD RE COMMITTEE FORMATION (0.5).	1.30	\$871.00
7/23/2009	B150	MA OLINS	RESPOND TO CREDITOR INQUIRIES (.2).	0.20	\$78.00
7/27/2009	B150	MA OLINS	ATTENTION TO BANK INQUIRY (.2).	0.20	\$78.00
7/28/2009	B150	JR WEISS	TELEPHONE CONFERENCE WITH J. MARSHALL, G. MASSEY, T. RYAN RE COMMITTEE FINANCIAL INFO REQUESTS (0.4); PREPARE BACKGROUND INFORMATION MATERIALS FOR COMMITTEE (1.2).	1.60	\$1,072.00
7/28/2009	B150	MA OLINS	ATTENTION TO CREDITOR INQUIRIES (.4).	0.40	\$156.00
7/29/2009	B150	MA OLINS	ATTENTION TO CREDITOR INQUIRIES (.3).	0.30	\$117.00
7/29/2009	B150	ME HOFFMAN	CALL WITH INTEREST HOLDER (.2); CALL WITH MAOLINS RE SAME (.2).	0.40	\$130.00
8/3/2009	B150	MA OLINS	RESPOND TO CREDITOR INQUIRIES.	0.40	\$156.00
8/4/2009	B150	ME HOFFMAN	CALLS WITH CREDITOR IN RESPONSE TO RECEIPT OF MAILINGS.	0.30	\$97.50
8/5/2009	B150	MA OLINS	RESPOND TO VARIOUS CREDITOR INQUIRIES.	0.60	\$234.00
8/5/2009	B150	ME HOFFMAN	RESPOND TO CALLS OF CREDITORS.	0.20	\$65.00
8/6/2009	B150	MA OLINS	RESPOND TO VARIOUS CREDITOR INQUIRIES.	0.40	\$156.00
8/7/2009	B150	JR WEISS	TELEPHONE CONFERENCE WITH S. STRICKLIN RE COMMITTEE MEETING AND 341.	0.20	\$134.00

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
8/7/2009	B150	MA OLINS	RESPOND TO CREDITOR INQUIRY.	0.10	\$39.00
8/7/2009	B150	R CIAMBRONE	TELEPHONE CONFERENCE WITH SAM STRICKLIN REGARDING 341 MEETING (.20); TELEPHONE CONFERENCE WITH SAM AND GLENN REGARDING 341 MEETING (.30).	0.50	\$280.00
8/10/2009	B150	JR WEISS	TELEPHONE CONFERENCE WITH G. MASSEY RE MEETING WITH CREDITORS COMMITTEE (0.4); PREPARE SCRIPT FOR MEETING (0.8).	1.20	\$804.00
8/10/2009	B150	R CIAMBRONE	TELEPHONE CONFERENCE WITH GLENN REGARDING 341 MEETING (.20).	0.20	\$112.00
8/11/2009	B150	JR WEISS	PREPARE FOR AND ATTEND MEETING WITH UNSECURED CREDITORS COMMITTEE.	3.50	\$2,345.00
8/11/2009	B150	MA OLINS	ATTENTION TO CREDITOR INQUIRIES FROM QUILL, ROTO ROOTER, AQUARIUM HEADQUARTERS AND FOLEY FISH.	0.60	\$234.00
8/12/2009	B150	JR WEISS	TELEPHONE CONFERENCE WITH J. MARSHALL RE COMPONENTS OF WATERFALL AND INFORMATION REQUESTS FROM MEETING.	0.50	\$335.00
8/12/2009	B150	MA OLINS	ATTENTION TO NUMEROUS CREDITOR INQUIRES AND REQUESTS.	1.30	\$507.00
8/13/2009	B150	MA OLINS	ADDRESS CREDITOR INQUIRIES.	0.90	\$351.00
8/14/2009	B150	MA OLINS	ATTENTION TO CREDITOR INQUIRY.	0.10	\$39.00
8/17/2009	B150	MA OLINS	ATTENTION TO CREDITOR INQUIRY.	0.20	\$78.00
8/18/2009	B150	MA OLINS	RESPOND TO CREDITOR INQUIRIES.	0.20	\$78.00
8/19/2009	B150	MA OLINS	ATTENTION TO CREDITOR INQUIRIES (.5); RESPOND TO COLLECTION AGENCY DEMAND (.3).	0.80	\$312.00
8/20/2009	B150	MA OLINS	RESPOND TO CREDITOR INQUIRY.	0.10	\$39.00
8/21/2009	B150	MA OLINS	ATTENTION TO CREDITOR INQUIRIES INCLUDING COMMUNICATIONS CONCERNING NORTH COUNTY CONTRACT.	0.60	\$234.00
8/25/2009	B150	MA OLINS	ATTENTION TO CREDITOR INQUIRIES (.2).	0.20	\$78.00
8/25/2009	B150	R CIAMBRONE	TELEPHONE CONFERENCE WITH COUNSEL FOR SHAREHOLDER REGARDING PREFERRED STOCK.	0.20	\$112.00
8/27/2009	B150	MA OLINS	ATTENTION TO CASE INQUIRIES.	0.20	\$78.00
8/28/2009	B150	MA OLINS	RESPOND TO CREDITOR INQUIRY (.1).	0.10	\$39.00
8/31/2009	B150	MA OLINS	ADDRESS CREDITOR INQUIRIES.	0.40	\$156.00
9/1/2009	B150	MA OLINS	RESPOND TO CREDITOR INQUIRIES.	0.40	\$156.00
9/4/2009	B150	MA OLINS	ATTENTION TO CREDITOR INQUIRIES.	0.20	\$78.00
9/8/2009	B150	MA OLINS	ATTENTION TO CORRESPONDENCE AND CREDITOR INQUIRIES.	0.40	\$156.00
9/9/2009	B150	MA OLINS	RESPOND TO CASE INQUIRIES.	0.30	\$117.00
9/10/2009	B150	MA OLINS	REVISE SCHEDULE SHEET FOR UST REPORTS AND ADDRESS ISSUE RELATING TO NEXT REPORT.	0.20	\$78.00

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
9/11/2009	B150	MA OLINS	ATTENTION TO ISSUES RELATING TO 503(B)(9) NOTICE.	0.40	\$156.00
9/14/2009	B150	MA OLINS	ATTENTION TO UST REPORT AND FILING OF SAME (1.2); ATTENTION TO MULTIPLE CREDITOR INQUIRIES (.4).	1.60	\$624.00
9/16/2009	B150	MA OLINS	ATTENTION TO CREDITOR INQUIRIES.	0.30	\$117.00
9/18/2009	B150	MA OLINS	ATTENTION TO VARIOUS CREDITOR INQUIRIES.	0.40	\$156.00
9/21/2009	B150	MA OLINS	ATTENTION TO CREDITOR AND ORDINARY COURSE PROFESSIONAL INQUIRIES.	0.40	\$156.00
9/22/2009	B150	JR WEISS	CONFERENCE CALL WITH T. RYAN, G. MASSEY RE COMMITTEE VISIT TO COMPANY AND LIST OF INFORMATION FOR PRODUCTION.	0.60	\$402.00
9/22/2009	B150	MA OLINS	ADDRESS VARIOUS CREDITOR INQUIRES (.5); ADDRESS STATUS OF PACA ANALYSIS (.3); ADDRESS CERTAIN CREDITOR	1.90	\$741.00
9/28/2009	B150	MA OLINS	CORRESPONDENCE AND CLAIMS (1.1). ATTENTION TO 503(B)(9) DELIVERY ISSUES AND CREDITOR ADDRESSES.	0.40	\$156.00
9/29/2009	B150	MA OLINS	RESPOND TO CREDITOR INQUIRIES.	0.30	\$117.00
9/30/2009	B150	MA OLINS	ATTENTION TO VARIOUS CREDITOR INQUIRIES.	0.50	\$195.00
10/2/2009	B150	JR WEISS	CONFERENCE CALL WITH BOARD MEMBERS RE MEETING WITH COMMITTEE AND REVISE WATERFALL ANALYSIS FOR UNSECURED CREDITOR RECOVERIES.	1.50	\$1,005.00
10/4/2009	B150	JR WEISS	CONFERENCE CALL WITH E. KOGAN, M. UTAY RE MEETING WITH UCC.	0.50	\$335.00
10/5/2009	B150	MA OLINS	CALL WITH CREDITOR NORTH COUNTY RE CLAIM FORM.	0.10	\$39.00
10/6/2009	B150	JR WEISS	CONFERENCE CALL WITH J. HAAS, M. TORBERT RE WATERFALL ANALYSIS AND NEGOTIATIONS WITH UCC.	0.50	\$335.00
10/7/2009	B150	MA OLINS	RESPOND TO BRINKS AND GREATER OVERBROOK STRING BAND INQUIRIES.	0.30	\$117.00
10/8/2009	B150	MA OLINS	CALL WITH EQUITY HOLDER.	0.10	\$39.00
10/13/2009	B150	MA OLINS	ATTENTION TO ARCTIC ICE CREDITOR INQUIRY.	0.10	\$39.00
10/15/2009	B150	MA OLINS	CREDITOR INQUIRY FROM AMERICAN AUDIO.	0.10	\$39.00
10/16/2009	B150	JR WEISS	TELEPHONE CONFERENCE WITH E. KOGAN, M. UTAY RE NEGOTIATIONS WITH CREDITORS COMMITTEE RE PLAN	0.30	\$201.00
10/21/2009	B150	JR WEISS	TELEPHONE CONFERENCE WITH J. MARSHALL RE COMMITTEE SUPPORT FOR PLAN	0.80	\$536.00



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<b>DATE</b>	<b>TASK</b>	<b>TIME</b>	<b>KEEPER</b>		<b>HOURS</b>	<b>VALUE</b>
10/21/2009	B150	MA	OLINS	INQUIRY FROM HOUSTON LANDLORD ATTORNEY RE STATUS OF LEASE DETERMINATION.	0.10	\$39.00
10/23/2009	B150	MA	OLINS	CALL FROM J. GONZALES RE STATUS OF CLAIM PAYMENT.	0.10	\$39.00
10/26/2009	B150	MA	OLINS	SEND PROPOSED PLAN AND DISCLOSURE DOCUMENTS TO ACE EXPEDITERS.	0.20	\$78.00
10/27/2009	B150	MA	OLINS	INQUIRY FROM INTERNATIONAL STAGE RE DISCLOSURE STATEMENT HEARING NOTICE.	0.10	\$39.00
Code Total					37.60	\$19,402.50

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INVOICE# 1522412

DATE	TASK	TIMEKEEPER		HOURS	VALUE
7/20/2009	B160	JR WEISS	DRAFT 329 STATEMENT (0.4).	0.40	\$268.00
7/29/2009	B160	R CIAMBRONE	TELEPHONE CONFERENCE WITH BARNES AND THORNBURG REGARDING ACTING AS ORDINARY COURSE COUNSEL (.20).	0.20	\$112.00
7/30/2009	B160	JR WEISS	REVIEW BRACEWELL RETENTION PAPERS AND TELEPHONE CONFERENCE WITH B. MITCHELL (0.8); DRAFT RETENTION MOTION, ORDER AND AFFIDAVIT (2.5).	3.30	\$2,211.00
7/31/2009	B160	JR WEISS	REVISE RETENTION APPLICATION (1.0); TELEPHONE CONFERENCE WITH B. MITCHELL RE BRACEWELL RETENTION APPLICATION (0.3).	1.30	\$871.00
8/1/2009	B160	MA OLINS	WORK ON ORDINARY COURSE PROFESSIONAL MOTION.	1.60	\$624.00
8/2/2009	B160	MA OLINS	WORK ON MOTION TO RETAIN ORDINARY COURSE PROFESSIONALS.	2.60	\$1,014.00
8/5/2009	B160	MA OLINS	WORK ON ORDINARY COURSE PROFESSIONAL MOTION AND EXHIBIT THERETO.	2.90	\$1,131.00
8/5/2009	B160	R CIAMBRONE	DRAFT/REVISE MOTION TO RETAIN ORDINARY COURSE PROFESSIONALS (.60); TELEPHONE CONFERENCE WITH BARNES AND THORNBURG REGARDING RETENTION AS ORDINARY COURSE COUNSEL (.20).	0.80	\$448.00
8/6/2009	B160	MA OLINS	WORK ON ORDINARY COURSE PROFESSIONAL MOTION AND RELATED EXHIBIT (1.9); FINALIZE AND UPLOAD RETENTION ORDERS (.5).	2.40	\$936.00
8/7/2009	B160	MA OLINS	FINALIZE AND FILE ORDINARY COURSE RETENTION MOTION.	0.50	\$195.00
8/14/2009	B160	MA OLINS	ATTENTION TO PERCEPTION SERVICE AND STATUS IN CONNECTION WITH ORDINARY COURSE PROFESSIONAL MOTION.	0.20	\$78.00
8/19/2009	B160	MA OLINS	ATTENTION TO ORDINARY COURSE MOTION AND BARNES & THORNBURG INQUIRY.	0.30	\$117.00
8/20/2009	B160	MA OLINS	ADDRESS INQUIRIES FROM LAW FIRMS CONCERNING ORDINARY COURSE PROFESSIONAL RETENTION PROCESS.	0.20	\$78.00
9/1/2009	B160	MA OLINS	ATTENTION TO HILCO EMPLOYMENT.	0.40	\$156.00
9/1/2009	B160	R CIAMBRONE	EMAIL CORRESPONDENCE WITH CLIENT REGARDING RETENTION OF HILCO.	0.20	\$112.00
9/7/2009	B160	MA OLINS	ATTENTION TO HILCO AGREEMENT AND DRAFT RETENTION MOTION.	1.60	\$624.00
9/14/2009	B160	MA OLINS	WORK ON HILCO RETENTION.	2.00	\$780.00

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<b>DATE</b>	<b>TASK</b>	<b>TIMEKEEPER</b>		<b>HOURS</b>	<b>VALUE</b>
9/22/2009	B160	MA OLINS	COMMUNICATIONS WITH ORDINARY COURSE ATTORNEYS AND FACILITATE RETENTION PROCESS.	0.40	\$156.00
9/24/2009	B160	MA OLINS	ATTENTION TO FAEGRE ORDINARY COURSE RETENTION ISSUES (.3) COMMUNICATIONS WITH FAEGRE RE SAME (.1); ATTENTION TO BARNES AND THORNBURG ORDINARY COURSE RETENTION ISSUES (.1).	0.50	\$195.00
9/25/2009	B160	MA OLINS	REVIEW FAEGRE AFFIDAVIT (.2); REVIEW AND FILE BARNES & THORNBURG AFFIDAVIT AND NOTICE THEREOF (.6) AND COMMUNICATIONS WITH B&T RE SAME (.1).	0.90	\$351.00
9/28/2009	B160	MA OLINS	ADDRESS BARNES & THORNBURG CERTIFICATE OF SERVICE ISSUES AND PREPARE NOTICE OF FILING IN CONNECTION WITH BARNES & THORNBURG AFFIDAVIT.	0.50	\$195.00
9/29/2009	B160	MA OLINS	RE-FILE BARNES AND THORNBURG AFFIDAVIT AND COMMUNICATIONS RE SAME.	0.40	\$156.00
9/30/2009	B160	MA OLINS	ATTENTION TO AND FILE B&T AFFIDAVIT CERTIFICATE OF SERVICE.	0.30	\$117.00
10/6/2009	B160	MA OLINS	WORK ON HILCO RETENTION.	0.30	\$117.00
10/7/2009	B160	MA OLINS	WORK ON HILCO RETENTION APPLICATION AND APTER AFFIDAVIT.	3.60	\$1,404.00
10/8/2009	B160	MA OLINS	ADDRESS HILCO ISSUES AND WORK ON RETENTION APPLICATION.	1.60	\$624.00
10/8/2009	B160	R CIAMBRONE	REVIEW OF HILCO AGREEMENT AND MOTION TO APPROVE HILCO RETENTION.	0.50	\$280.00
10/9/2009	B160	JR WEISS	OFFICE CONFERENCE WITH R. CIAMBRONE, M.OLINS, J. MALFITANO RE HILCO RETENTION.	0.50	\$335.00
10/9/2009	B160	MA OLINS	ADDRESS ISSUES RE HILCO RETENTION (.7); ADDRESS SIEGEL MOSES & SCHOENSTADT ORDINARY COURSE RETENTION AND AFFIDAVIT ISSUES AND AFFIDAVIT FILING ISSUES AND COMMUNICATIONS WITH SAME (.9) ADDRESS PWC ORDINARY COURSE RETENTION ISSUES (.2).	1.80	\$702.00
10/9/2009	B160	R CIAMBRONE	REVIEW OF HILCO'S COMMENTS TO MOTION TO RETAIN (.20) AND DISCUSSION WITH WEISS REGARDING SAME (.10).	0.30	\$168.00
10/10/2009	B160	MA OLINS	REVISE HILCO RETENTION MOTION, ORDER AND APPLICATION IN SUPPORT OF AND MOTION FOR EXPEDITED HEARING ON AND RELATED PROPOSED ORDER.	2.40	\$936.00

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INVOICE# 1522412

<b>DATE</b>	<b>TASK</b>	<b>TIMEKEEPER</b>		<b>HOURS</b>	<b>VALUE</b>
10/12/2009	B160	MA OLINS	WORK ON AND REVISE HILCO RETENTION PAPERS AND COMMUNICATIONS WITH HILCO RE SAME (2.8); ASSIST SIEGEL, MOSES & SCHOENSTADT WITH CERTIFICATE OF SERVICE IN CONNECTION WITH THEIR ORDINARY COURSE RETENTION SERVICE (.2).	3.00	\$1,170.00
10/12/2009	B160	R CIAMBRONE	TELEPHONE CONFERENCE WITH TERRY AND GLENN REGARDING HILCO RETENTION APPLICATION (.20); REVIEW OF HILCO RETENTION APPLICATION (.20).	0.40	\$224.00
10/13/2009	B160	MA OLINS	FINALIZE AND FILE HILCO RETENTION PAPERS AND MOTION TO EXPEDITE SAME AND NOTICE OF HEARING ON SAME.	2.80	\$1,092.00
10/14/2009	B160	MA OLINS	FILE SIEGEL, MOSES CERTIFICATE OF SERVICE AND EMAIL TO SAME (.3); PREPARE ORDINARY COURSE AFFIDAVIT AND POLICY SUMMARY (.7).	1.00	\$390.00
10/19/2009	B160	MA OLINS	ATTENTION TO DUANE INVOICES FOR FEE APPLICATION.	0.50	\$195.00
10/20/2009	B160	MA OLINS	CALL WITH M. HOFFMAN RE FEE APPLICATION (.1); ATTENTION TO INVOICES FOR FEE APPLICATION (.3).	0.40	\$156.00
10/20/2009	B160	ME HOFFMAN	CALL WITH MAOLINS RE FEE APPLICATION.	0.10	\$32.50
10/21/2009	B160	MA OLINS	CONFERENCE WITH M. HOFFMAN RE FEE APPLICATION PREPARATION.	0.20	\$78.00
10/21/2009	B160	MA OLINS	REVISE HILCO PROPOSED ORDER PER COMMITTEE COMMENT AND EMAILS TO HILCO AND COMMITTEE RE SAME (.6); REVIEW ROBERT LEVINE ORDINARY COURSE APPLICATION AND EMAIL COMMENTS TO SAME (.4).	1.00	\$390.00
10/21/2009	B160	ME HOFFMAN	CALL WITH MAOLINS RE PREPARATION OF FEE APP (.2); ASSEMBLE RULES AND GUIDELINES AND EXAMPLES RE SAME (.5).	0.70	\$227.50
10/22/2009	B160	MA OLINS	REVIEW BOB LEVINE PROPOSED ORDINARY COURSE AFFIDAVIT (.20) AND CALL WITH B. LEVINE RE SAME (.10).	0.30	\$117.00
10/25/2009	B160	MA OLINS	COMMUNICATIONS WITH M. HOFFMAN RE DUANE MORRIS FEE APPLICATION PREPARATION.	0.50	\$195.00

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<b>DATE</b>	<b>TASK</b>	<b>TIMEKEEPER</b>		<b>HOURS</b>	<b>VALUE</b>
10/25/2009	B160	ME HOFFMAN	REVIEW LOCAL RULES AND COMPLEX CASE PROCEDURES RE FEE APPLICATIONS (2.0); REVIEW FEE APPLICATIONS IN OTHER BANKR NDTEX CASES (1.8); CALLS WITH MAOLINS RE PREPARING FEE APP (.4); BEGIN TO DRAFT FEE APPLICATION (1.0); REVIEW AND MARK UP BILLS (2.1).	7.30	\$2,372.50
10/26/2009	B160	MA OLINS	REVIEW AND EDIT INVOICES FOR DUANE MORRIS FEE APPLICATION DETAIL.	1.60	\$624.00
10/26/2009	B160	ME HOFFMAN	REVIEW INVOICES FOR FEES AND EXPENSES AND COMMUNICATE WITH MAOLINS AND SBROOKS RE SAME.	6.80	\$2,210.00
10/27/2009	B160	MA OLINS	WORK ON FEE APPLICATION IN INCLUDING INVOICE DETAIL AND CALLS WITH M. HOFFMAN RE SAME.	0.80	\$312.00
10/27/2009	B160	ME HOFFMAN	REVIEW AND MARK UP INVOICES FOR FEES (7); DRAFT DETAILED E-MAILS TO DM ATTORNEYS REQUESTING FOLLOW UP RE SAME (.5); E-MAIL STUART BROOKS RE SAME (.2).	7.70	\$2,502.50
10/28/2009	B160	ME HOFFMAN	DRAFT FEE APPLICATION.	7.60	\$2,470.00
10/29/2009	B160	MA OLINS	WORK ON FEE APPLICATION BILLING ISSUES.	0.80	\$312.00
10/29/2009	B160	ME HOFFMAN	DRAFT FEE APPLICATION, EXHIBITS (5.2); REVIEW INVOICES (2.7).	7.90	\$2,567.50
10/30/2009	B160	L D BONNER	PROOFREAD FEE APPLICATION FOR M. HOFFMAN.	1.80	\$504.00
10/30/2009	B160	ME HOFFMAN	REVIEW INVOICES (7); COMMUNICATE TO AND FROM SBROOKS RE SAME (.5); EDIT APPLICATION (.5); DRAFT DETAILED E-MAIL TRANSMITTING FEE APPLICATION TO DM TEAM (.5).	8.50	\$2,762.50
			Code Total	96.60	\$36,395.00

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INVOICE# 1522412

DATE	TASK	TIMEKEEPER		HOURS	VALUE
7/5/2009	B185	R CIAMBRONE	DRAFT LEASE REJECTION MOTION (.80).	0.80	\$448.00
7/8/2009	B185	JR WEISS	TELEPHONE CONFERENCE WITH D. POLLACK RE PHL LEASE (0.3); READ LANDLORD AGREEMENT (0.2); WORK W/T. RYAN ON SEATTLE LANDLORD REACTION TO CLOSING (0.5); WORK W/R. CIAMBRONE ON LEASE REJECTION DAMAGES FOR FIRST-DAY HEARINGS (0.5).	1.50	\$1,005.00
7/10/2009	B185	JR WEISS	CONFERENCE CALL WITH HILCO RE LEASE NEGOTIATIONS.	1.00	\$670.00
7/13/2009	B185	MA OLINS	ADDRESS LANDLORD AND RELATED LEASE REJECTION ISSUES (.6).	0.60	\$234.00
7/14/2009	B185	JR WEISS	CONFERENCE CALL WITH CLIENT RE LEASE REJECTION STRATEGY.	0.60	\$402.00
7/14/2009	B185	MA OLINS	PREPARE AND FILE NOTICE OF HEARING ON LEASE REJECTION MOTION AND ATTENTION TO OBTAINING RELATED HEARING (1.1); COORDINATE SERVICE OF SAME AND RELATED CERTIFICATE OF SERVICE (.7).	1.80	\$702.00
7/15/2009	B185	MA OLINS	FINALIZE CERTIFICATE OF SERVICE RE NOTICE OF HEARING ON LEASE REJECTION (.4).	0.40	\$156.00
7/16/2009	B185	JR WEISS	WORK WITH COMPANY ON SEATTLE LEASE AND PHILADELPHIA EQUIPMENT SALES (0.6); REVIEW LANDLORD AGREEMENTS FOR CLEANUP OBLIGATIONS (0.9).	1.50	\$1,005.00
7/16/2009	B185	MA OLINS	ADDRESS LEASE REJECTION ISSUES AND RELATED HEARING PREPARATION (1.2).	1.20	\$468.00
7/16/2009	B185	R CIAMBRONE	ADDRESS ISSUES REGARDING LEASE REJECTIONS (1.20).	1.20	\$672.00
7/17/2009	B185	R CIAMBRONE	DRAFT ORDER REJECTING LEASES (.30); ADDRESS ISSUES REGARDING LEASE REJECTION, CONTACTS WITH LANDLORDS, PROPOSED CHANGES TO LANGUAGE IN ORDER (1.1); RESEARCH REGARDING RENT, REJECTION DATE, HOLDOVER RENT (1.8).	3.20	\$1,792.00
7/20/2009	B185	JR WEISS	REVISE REJECTION ORDER (0.4); TELEPHONE CONFERENCE WITH LAWYERS FOR PHL, SEA RE REJECTION (0.8); TELEPHONE CONFERENCE WITH S. STRICKLIN RE CVG, CLT LANDLORD OBJECTIONS (0.5); REVIEW RESARCH ON RETROACTIVE REJECTION (0.5).	2.20	\$1,474.00

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<b>DATE</b>	<b>TASK</b>	<b>TIMEKEEPER</b>		<b>HOURS</b>	<b>VALUE</b>
7/20/2009	B185	MA OLINS	ADDRESS LEASE REJECTION ISSUES AND RELATED HEARING PREPARATION (1.1).	1.10	\$429.00
7/20/2009	B185	R CIAMBRONE	REVISE ORDER ON LEASE REJECTIONS (.30); ONGOING DISCUSSIONS AND EMAIL CORRESPONDENCE WITH LANDLORDS REGARDING CLAIMS, TERMS OF ORDER (1.5); TELEPHONE CONFERENCES WITH SAM STRICKLAND REGARDING LEASE REJECTIONS (.30).	2.10	\$1,176.00
7/21/2009	B185	JR WEISS	PREPARE FOR HEARING ON REJECTION OF LEASES - READ PLEADINGS AND OBJECTIONS, READ RESEARCH, PREPARE ARGUMENT (2.5); ATTEND HEARING ON LEASE REJECTION (1.0); TELEPHONE CONFERENCE WITH B. HUBEN RE PHOENIX LEASE (0.3).	3.80	\$2,546.00
7/21/2009	B185	MA OLINS	WORK ON LEASE ISSUES AND PREPARATION FOR HEARING (.7).	0.70	\$273.00
7/22/2009	B185	JR WEISS	WORK W/B. HUBEN ON PHOENIX LEASE REJECTION ISSUES.	0.20	\$134.00
7/27/2009	B185	JR WEISS	REVISE LEASE REJECTION ORDER AND CORR. W/B. HUBEN.	0.50	\$335.00
7/27/2009	B185	MA OLINS	FINALIZE AND UPLOAD ORDER ON LEASE REJECTION (.5).	0.50	\$195.00
7/28/2009	B185	JR WEISS	REVIEW SEATTLE LANDLORD ISSUES AND TELEPHONE CONFERENCE WITH G. MASSEY, T. RYAN RE CLEANUP (0.3); TELEPHONE CONFERENCE WITH J. BENTLEY RE SEATTLE LANDLORD DEMAND ON BANKS (0.2).	0.50	\$335.00
7/28/2009	B185	MA OLINS	RESEARCH FOR AND REVISIONS TO LANDLORD AND LANDLORD REPRESENTATIVE LIST AND SERVICE LISTS (2).	2.00	\$780.00
7/28/2009	B185	R CIAMBRONE	CONFERENCES AND EMAIL CORRESPONDENCE WITH CLIENTS REGARDING LEASE/REJECTIONS, CURE CLAIMS (.80); EMAIL CORRESPONDENCE REGARDING SIGNS, SEATTLE LANDLORD (.20).	1.00	\$560.00
7/29/2009	B185	JR WEISS	REVIEW INFO ON SEATTLE LEASE AND LANDLORD CLAIMS FOR DAMAGE (0.2).	0.20	\$134.00
7/30/2009	B185	R CIAMBRONE	ONGOING DISCUSSIONS WITH ATTORNEYS FOR SEATTLE LANDLORD REGARDING TERMS OF ORDER AND REMOVAL OF EQUIPMENT (.80).	0.80	\$448.00
7/31/2009	B185	MA OLINS	PREPARE NEW ORDER ON LEASE REJECTION MOTION.	0.40	\$156.00

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<b>DATE</b>	<b>TASK</b>	<b>TIMEKEEPER</b>		<b>HOURS</b>	<b>VALUE</b>
8/4/2009	B185	ME HOFFMAN	CONFERENCE WITH MAOLINS RE MOTION TO REJECT EXECUTORY CONTRACTS (.2); DRAFT SAME (2.7).	2.90	\$942.50
8/4/2009	B185	R CIAMBRONE	EMAIL CORRESPONDENCE WITH ARLENE COLEMAN REGARDING ATLANTA LEASE.	0.20	\$112.00
8/5/2009	B185	MA OLINS	ATTENTION TO STATUS OF POTENTIAL LEASE AGREEMENTS WITH LOCATIONS SUBJECT TO LAST LEASE REJECTION MOTION AND EMAILS RE SAME (.6); WORK FOR CONTRACT REJECTION MOTION (.5); PREPARE, FILE AND COORDINATE SERVICE ON NOTICE OF CONTINUED LEASE REJECTION MOTION (1.1); PREPARE RELATED CERTIFICATE OF SERVICE (.6).	2.80	\$1,092.00
8/5/2009	B185	ME HOFFMAN	CALL WITH MAOLINS RE MOTION TO REJECT EXECUTORY CONTRACTS (.2); DRAFT SAME (3.1).	3.30	\$1,072.50
8/5/2009	B185	R CIAMBRONE	REVIEW, DRAFT MOTION TO REJECT EXECUTORY CONTRACTS (.30); ONGOING NEGOTIATIONS WITH JAMES BENTLEY AND LARRY GELBER REGARDING REJECTION OF BOSTON, ATLANTA AND HOUSTON LEASES (.90); TELEPHONE CONFERENCE WITH ARLENE COLEMAN REGARDING ATLANTA LEASE (.20); ONGOING EMAIL CORRESPONDENCE AND TELEPHONE CONFERENCES WITH TERRY REGARDING STATUS OF NEGOTIATIONS IN THE THREE LOCATIONS (.60); FINAL REVIEW OF LEASE REJECTION ORDER BEFORE UPLOADING (.10).	2.10	\$1,176.00
8/6/2009	B185	MA OLINS	ADDRESS REJECTION OF CONTRACTS AND LEASES AND WORK ON MOTION RE SAME.	2.60	\$1,014.00
8/6/2009	B185	ME HOFFMAN	EDIT CONTRACT REJECTION MOTION.	0.50	\$162.50
8/7/2009	B185	MA OLINS	FINALIZE AND FILE CONTRACT REJECTION MOTION.	0.80	\$312.00
8/7/2009	B185	ME HOFFMAN	LEGAL RESEARCH IN CONNECTION WITH MOTION TO REJECT CONTRACTS (1.0); REVIEW MAOLINS EDITS TO MOTION (.5).	1.50	\$487.50



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<b>DATE</b>	<b>TASK</b>	<b>TIMEKEEPER</b>		<b>HOURS</b>	<b>VALUE</b>
8/7/2009	B185	R CIAMBRONE	REVIEW OF MOTION TO REJECT LEASES (.20); ANALYSIS OF ISSUE REGARDING AFFECTIVE DATE OF LEASE (.30); TELEPHONE CONFERENCE WITH ARLENE COLEMAN REGARDING STATUS OF ATLANTA LEASE REVIEW (.20); EMAIL CORRESPONDENCE WITH STEVE HICKOK REGARDING STATUS OF ATLANTA LEASE (.20).	0.90	\$504.00
8/10/2009	B185	R CIAMBRONE	EMAIL CORRESPONDENCE WITH COUNSEL FOR WFF REGARDING LEASE REJECTIONS IN BOSTON, HOUSTON AND ATLANTA (.20); EMAIL CORRESPONDENCE WITH MISSY REGARDING SUGGESTED BANKRUPTCY LANGUAGE FOR BOSTON CONTRACT (.20).	0.40	\$224.00
8/13/2009	B185	JR WEISS	CORR. W/M. SCHMIDT RE REJECTION OF EQUIPMENT LEASES (0.2); REVIEW TERMS OF AMENDMENTS TO ATLANTA, HOUSTON LEASES (0.3).	0.50	\$335.00
8/13/2009	B185	MA OLINS	ATTENTION TO ISSUES RELATING TO REJECTION OF ADDITIONAL CONTRACTS.	0.10	\$39.00
8/17/2009	B185	R CIAMBRONE	TELEPHONE CONFERENCE WITH JAMES BENTLEY REGARDING STATUS OF REJECTION OF LEASES (.20); EMAIL CORRESPONDENCE WITH MISSY REGARDING STATUS OF REJECTIONS IN ATLANTA, BOSTON AND HOUSTON (.20).	0.40	\$224.00
8/20/2009	B185	JR WEISS	CONFERENCE CALL WITH CLIENT, HILCO RE STATUS OF OPEN LEASES.	1.10	\$737.00
8/20/2009	B185	R CIAMBRONE	EMAIL CORRESPONDENCE WITH MISSY REGARDING STATUS OF BOSTON, ATLANTA AND HOUSTON.	0.20	\$112.00
8/21/2009	B185	GP DUFFY	REVIEW OF LANDLORD LIEN ISSUES IN OHIO AND PENNSYLVANIA.	0.30	\$109.50
8/21/2009	B185	JR WEISS	TELEPHONE CONFERENCE WITH S. ALSTERDA RE LEASE.	0.20	\$134.00
8/24/2009	B185	GP DUFFY	REVIEW OF OHIO LANDLORD LIEN RIGHTS.	0.70	\$255.50
8/25/2009	B185	GP DUFFY	REVIEWING LANDLORD LIEN WAIVERS AND FIXTURE REQUIREMENTS FOR OHIO AND PREPARING MEMORANDUM REGARDING SAME.	1.00	\$365.00
8/25/2009	B185	JR WEISS	TELEPHONE CONFERENCE WITH S. ALSTERDA RE ASSUMPTION AND AMENDMENT OF LEASE (0.2).	0.20	\$134.00

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
8/25/2009	B185	R CIAMBRONE	TWO TELEPHONE CONFERENCES WITH TERRY AND GLENN REGARDING LEASE NEGOTIATIONS (.20 EACH); REVIEW SNDA PROVISIONS IN LEASES (.20); DETERMINE STRATEGY TO ADDRESS CONCERNS REGARDING LANDLORD'S LENDER (.30); EMAIL CORRESPONDENCE WITH MISSY REGARDING HOUSTON LEASE AND SETOFFS (.20); REVIEW CODE REGARDING SET OFF ISSUES (.20).	1.30	\$728.00
8/26/2009	B185	JR WEISS	TELEPHONE CONFERENCE WITH M. SCHMIDT, G. MASSEY RE REJECTION OF LEASES (0.6); READ LEASES AND SNDAS (1.0); TELEPHONE CONFERENCE WITH S. ALSTERDA RE ASSUMPTION OF LEASE (0.2).	1.80	\$1,206.00
8/26/2009	B185	R CIAMBRONE	CONFERENCES WITH TERRY AND STEVE REGARDING LEASES, WHEN THEY WILL BE ASSUMED, LANGUAGE IN LEASE (.30); EMAIL CORRESPONDENCE WITH COMPANY REGARDING HILCO AGREEMENT (.20).	0.50	\$280.00
8/27/2009	B185	GP DUFFY	REVIEWING LANDLORD LIEN WAIVERS AND FIXTURE REQUIREMENTS FOR WASHINGTON AND PENNSYLVANIA.	2.10	\$766.50
8/27/2009	B185	JR WEISS	CONFERENCE CALL WITH W/CLIENT RE REJECTION OF OPEN LEASES (1.1); TELEPHONE CONFERENCE WITH G. MASSEY, T. RYAN RE OPTIONS FOR REJECTION (0.6); READ LEASE DOCUMENTS (0.8).	2.50	\$1,675.00
8/27/2009	B185	R CIAMBRONE	EXTENSIVE AND ONGOING DISCUSSIONS WITH COMPANY REGARDING STORE LOCATIONS, LEASES, AMENDMENTS, PROCESS TO FOLLOW IN BANKRUPTCY (1.7); ADDRESS ASSUMPTION AND REJECTION ISSUES AND TIMING (.80).	2.50	\$1,400.00
8/28/2009	B185	JR WEISS	CONFERENCE CALL WITH CLIENT, HILCO RE LEASE ISSUES.	1.00	\$670.00
8/28/2009	B185	R CIAMBRONE	EXTENSIVE CALL WITH TERRY, GLENN, MISSY, STEVE REGARDING STORE LOCATIONS, LEASES (.90).	0.90	\$504.00
8/31/2009	B185	R CIAMBRONE	TWO TELEPHONE CONFERENCES WITH STEVE HICKOCK REGARDING TERMS OF LEASES (.20, .30); REVIEW PROPOSED LANGUAGE FOR LEASE AMENDMENTS (.40); TELEPHONE CONFERENCE WITH TERRY RYAN REGARDING REJECTION OF STORE LEASES (.20).	1.10	\$616.00

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<b>DATE</b>	<b>TASK</b>	<b>TIMEKEEPER</b>		<b>HOURS</b>	<b>VALUE</b>
8/31/2009	B185	R CIAMBRONE	EMAIL CORRESPONDENCE WITH ARLENE COLEMAN REGARDING STATUS OF ATLANTA LEASE.	0.20	\$112.00
9/1/2009	B185	R CIAMBRONE	TELEPHONE CONFERENCE WITH COUNSEL FOR LANDLORD REGARDING TERMS OF AMENDMENTS (.30); TWO TELEPHONE CONFERENCES WITH STEVE HICKOCK REGARDING LEASE AMENDMENTS (.20, .20); REVIEW OF LANGUAGE REGARDING BANKRUPTCY COURT APPROVAL (.20).	0.90	\$504.00
9/2/2009	B185	JR WEISS	REVIEW ORLANDO LEASE MODIFICATION LANGUAGE AND TELEPHONE CONFERENCE WITH M. SCHMIDT.	0.20	\$134.00
9/5/2009	B185	MA OLINS	WORK ON MOTION TO EXTEND DEADLINE TO ASSUME OR REJECT LEASES.	3.50	\$1,365.00
9/6/2009	B185	MA OLINS	WORK ON MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES (1.2); WORK ON SECOND CONTRACT REJECTION MOTION (2.1).	3.30	\$1,287.00
9/8/2009	B185	R CIAMBRONE	DRAFT MOTION TO REJECT EXECUTORY CONTRACTS.	1.70	\$952.00
9/9/2009	B185	R CIAMBRONE	EMAIL CORRESPONDENCE WITH MISSY AND STEVE HICKOK REGARDING STATUS OF BOSTON LEASE.	0.20	\$112.00
9/18/2009	B185	MA OLINS	ATTENTION TO DC LEASE ISSUE.	0.10	\$39.00
9/21/2009	B185	MA OLINS	ATTENTION TO DC LEASE ISSUES (.2) AND CALLS AND COMMUNICATIONS WITH COMPANY (.1) AND LANDLORD ATTORNEY RE SAME (.1).	0.40	\$156.00
9/22/2009	B185	MA OLINS	ADDRESS ISSUES IN CONNECTION WITH LEASE AMENDMENTS (.3); ADDRESS IKON CONTRACT ISSUES AND CALL WITH IKON RE SAME (.2).	0.50	\$195.00
9/23/2009	B185	MA OLINS	ATTENTION TO IKON CONTRACT ISSUES (.2); STRATEGY AND ATTENTION TO STATUS OF REAL PROPERTY LEASES (.5).	0.70	\$273.00
9/24/2009	B185	MA OLINS	ADDRESS DC LEASE ISSUES (.4); COMMUNICATIONS WITH DC ATTORNEY RE SAME (.2) AND OCEANAIRE RE SAME (.1).	0.70	\$273.00
9/25/2009	B185	MA OLINS	STRATEGY AND TEAM CONFERENCES/COMMUNICATIONS WITH RESPECT TO D.C. LEASE AND AMENDMENT (.7).	0.70	\$273.00
9/28/2009	B185	JR WEISS	TELEPHONE CONFERENCE WITH HILCO RE MOTION TO ASSUME CONTRACT.	0.30	\$201.00
9/28/2009	B185	MA OLINS	STRATEGY RE DC LEASE AMENDMENT AND RENT PAYMENT.	0.40	\$156.00

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
9/29/2009	B185	JR WEISS	TELEPHONE CONFERENCES WITH A. SCHULWOLF RE PAYMENT OF STUB RENT.	0.50	\$335.00
9/30/2009	B185	JR WEISS	TELEPHONE CONFERENCES WITH A. SCHULWOLF RE EXTENSION OF TIME TO ASSUME (0.5); TELEPHONE CONFERENCE WITH S. HICOCK RE EXTENSION OPTION IN LEASE (0.2); REVIEW AMENDMENT TO MINNEAPOLIS LEASE (0.4).	1.10	\$737.00
9/30/2009	B185	MA OLINS	ATTENTION TO DC LANDLORD ISSUES.	0.10	\$39.00
10/1/2009	B185	JR WEISS	TELEPHONE CONFERENCE WITH A. SCHULWOLF RE ASSUMPTION AND CURE COST	0.40	\$268.00
10/6/2009	B185	R CIAMBRONE	EXTENDED TELEPHONE CONFERENCE WITH TERRY, GLENN AND MISSY REGARDING OPEN LEASE ISSUES (.30); AND FOLLOW UP WITH WEISS REGARDING SAME (.10).	0.40	\$224.00
10/7/2009	B185	JR WEISS	TELEPHONE CONFERENCE WITH M. TORBERT RE CALCULATION OF REJECTION DAMAGE CLAIMS.	0.50	\$335.00
10/7/2009	B185	MA OLINS	PREPARATIONS TO NEXT CONTRACT REJECTION MOTION.	0.30	\$117.00
10/7/2009	B185	R CIAMBRONE	TWO TELEPHONE CONFERENCES WITH CLIENT REGARDING LEASE REJECTION DAMAGES (.10, .20); REVIEW OF SECTION 502(B)(6) AND RENT RESERVED DEFINITION (.60).	0.90	\$504.00
10/14/2009	B185	MA OLINS	ATTENTION TO ONE TEN GRANT DEMAND AND CALL AND EMAIL WITH SAME.	0.50	\$195.00
10/15/2009	B185	MA OLINS	CALL AND EMAILS RE WITH AND RE ONE TEN GRANT LANDLORD RE RENT NOTICE.	0.20	\$78.00
10/21/2009	B185	JR WEISS	TELEPHONE CONFERENCE WITH R. TUCKER RE HOUSTON LEASE	0.20	\$134.00
10/21/2009	B185	R CIAMBRONE	EMAIL CORRESPONDENCE AND TELEPHONE CONFERENCE WITH MISSY AND TERRY REGARDING ISSUES REGARDING DC LEASE (.20, .20)	0.40	\$224.00
10/26/2009	B185	MA OLINS	CALL WITH AT&T RE REJECTED LEASE (.1); REVIEW RELATED INFORMATION AND EMAIL TO COMPANY RE SAME (.2).	0.30	\$117.00
			Code Total	85.80	\$43,257.50

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
10/14/2009	B190	MA OLINS	BRIEF REVIEW OF FTC ISSUE (.2).	0.20	\$78.00
10/14/2009	B190	R CIAMBRONE	EMAIL CORRESPONDENCE WITH GLENN MASSEY REGARDING FTC COMPLAINT, REVIEW OF SAME.	0.30	\$168.00
10/15/2009	B190	LR OLSHIN	DISCUSS FTC ISSUES WITH SETH GOLDBERG; REVIEW SUMMARY PREPARED BY SETH REGARDING FTC MATTERS RELATED TO GIFT CARDS (.2); CALL WITH S. GOLDBERG, ROSANNE AND GLENN; REVIEW ISSUES RELATED TO FTC FILING (.6); REVIEW FTC COMPLAINT; LETTER AND PROPOSED CONSENT DECREE (.3).	1.10	\$665.50
10/15/2009	B190	ME HOFFMAN	COMMUNICATE WITH SAGOLDBERG RE FTC CLAIMS AND BANKRUPTCY.	0.30	\$97.50
10/15/2009	B190	R CIAMBRONE	TELEPHONE CONFERENCE WITH GLENN MASSEY REGARDING FTC COMPLAINT (.20); CALLS WITH SETH GOLDBERG AND GLENN MASSEY REGARDING FTC COMPLAINT, STRATEGY (1.0); RESEARCH REGARDING JURISDICTION, FORCING FTC INTO BANKRUPTCY COURT (1.20).	2.40	\$1,344.00
10/15/2009	B190	SA GOLDBERG	RESEARCHED ISSUES PERTAINING TO FTC ENFORCEMENT ACTION ON GIFT CARDS, INCLUDING REVIEW COMPLAINTS AND SETTLEMENTS IN DARDEN AND KMART (3.0); PREPARED INTERNAL MEMORANDA CONCERNING SAME (1.0); DISCUSSIONS WITH CLIENT CONCERNING SAME (1.0).	5.00	\$2,325.00
10/15/2009	B190	SL ROSS	COMMUNICATION WITH S. GOLDBERG REGARDING FTC COMPLAINT.	0.30	\$102.00
10/16/2009	B190	LR OLSHIN	REVIEW EMAIL REPORT OF RESEARCH RELATED TO FTC JURISDICTIONAL ISSUES	0.10	\$60.50
10/16/2009	B190	R CIAMBRONE	REVIEW OF FTC PROBLEM (.20); TELEPHONE CONFERENCE WITH SETH GOLDBERG REGARDING SAME AND HOW TO FOLLOW UP (.20)	0.40	\$224.00
10/16/2009	B190	SA GOLDBERG	RESEARCH CONCERNING JURISDICTION OF FTC (2.0); DISCUSSIONS WITH DUANE MORRIS COUNSEL CONCERNING SAME (.2); CALL WITH ALYSA BERNSTEIN AT FTC AND INTERNAL CORRESPONDENCE REPORTING SAME (.3).	2.50	\$1,162.50

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<b>DATE</b>	<b>TASK</b>	<b>TIMEKEEPER</b>		<b>HOURS</b>	<b>VALUE</b>
10/20/2009	B190	SA GOLDBERG	RESEARCHED ISSUES PERTAINING TO FTC JURISDICTION (2.0); DISCUSSIONS WITH OLSHIN CONCERNING SAME (0.2).	2.20	\$1,023.00
10/21/2009	B190	ME HOFFMAN	CALL WITH SAGOLDBERG RE BANKRUPTCY GENERALLY WITH REGARD TO FTC CLAIM.	0.20	\$65.00
10/21/2009	B190	R CIAMBRONE	REVIEW OF UPDATE OF FTC STATUS AND ANALYSIS	0.30	\$168.00
10/21/2009	B190	SA GOLDBERG	REVIEW OF CASES DISCUSSING FTC JURISDICTION (2.0); PREPARED ANALYSIS CONCERNING SAME (.8)	2.80	\$1,302.00
10/22/2009	B190	LR OLSHIN	MEETING SETH GOLDBERG, DISCUSS STRATEGY REGARDING RESPONSE TO FTC POSITION RELATING TO GIFT CARD ISSUES	0.20	\$121.00
10/22/2009	B190	R CIAMBRONE	EXTENDED TELEPHONE CONFERENCE WITH SETH GOLDBERG AND GLENN MASSEY REGARDING FTC ALLEGATIONS, APPROPRIATE RESPONSE AND CONVERSATION WITH TRUSTEE THIS MORNING (1.1) ; FOLLOW UP CALL WITH SETH REGARDING LETTER TO FTC AND CONTENT (.20)	1.30	\$728.00
10/22/2009	B190	SA GOLDBERG	PREPARATION FOR AND CALL WITH FTC TO DISCUSS GIFT CARD CONSENT ORDER (0.5); CALL WITH MASSEY AND CIAMBRONE CONCERNING SAME (1.1); DISCUSSIONS WITH OLSHIN AND CIAMBRONE CONCERNING LETTER/NEGOTIATION STRATEGY (.4)	2.00	\$930.00
10/26/2009	B190	LR OLSHIN	REVIEW AND PROPOSE CHANGES TO LETTER DRAFTED BY SETH GOLDBERG (.2); CALL SETH GOLDBERG; DISCUSS POTENTIAL LETTER TO FTC AND CORRECTIONS (.1); CALL WITH S. GOLDBERG REVIEW STATUS OF CONVERSATIONS WITH FTC AND DISCUSS POSSIBLE COURSES OF ACTION (.1).	0.40	\$242.00
10/26/2009	B190	SA GOLDBERG	REVIEWED BANKRUPTCY CODE AND FTC RELATED MATERIALS AND DRAFTED LETTER TO FTC IN RESPONSE TO PROPOSED COMPLAINT AND CONSENT ORDER (5.5); DISCUSSION WITH THE FTC CONCERNING SAME (.3); DISCUSSION WITH OLSHIN CONCERNING SAME (.2)	6.00	\$2,790.00
10/27/2009	B190	JR WEISS	REVIE FTC COMPLAINT AND OFFICE CONFERENCE WITH S. GOLDBERG, R. CIAMBRONE RE STRATEGY	0.50	\$335.00

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<b>DATE</b>	<b>TASK</b>	<b>TIMEKEEPER</b>		<b>HOURS</b>	<b>VALUE</b>
10/27/2009	B190	R CIAMBRONE	EXTENDED DISCUSSION WITH SETH GOLDBERG REGARDING FTC STATUS AND STRATEGY MOVING FORWARD (.50); REVIEW OF EMAIL TO CLIENT REGARDING SAME (.20)	0.70	\$392.00
10/27/2009	B190	SA GOLDBERG	PREPARED RECOMMENDATION FOR SETTLEMENT MEETING (1.5); DISCUSSIONS/CORRESPONDENCE WITH CIAMBRONE AND WEISS CONCERNING SAME (.5)	2.00	\$930.00
10/28/2009	B190	JR WEISS	READ MATERIALS AND TELEPHONE CONFERENCE WITH S. GOLDSTEIN RE FTC MATTER	0.50	\$335.00
10/28/2009	B190	R CIAMBRONE	EMAIL CORRESPONDENCE AND TELEPHONE CONFERENCES WITH SETH GOLDBERG REGARDING FTC ISSUES (.20, .20); DISCUSSION WITH TERY REGARDING FTC ISSUES (.50)	0.90	\$504.00
10/28/2009	B190	SA GOLDBERG	REVIEW AND ANALYSIS OF ADMINISTRATIVE PROCEEDINGS AND CIVIL ACTION REMEDIES WITH FOCUS TOWARD UNSUCCESSFUL NEGOTIATIONS WITH FTC (3.1); DISCUSSION WITH GAFFNEY CONCERNING SAME (.40); DISCUSSION WITH ALYSA BERNSTEIN AT THE FTC AND FOLLOW UP CORRESPONDENCE TO OCEANAIRE CONCERNING SAME (.30).	3.80	\$1,767.00
10/29/2009	B190	LR OLSHIN	DISCUSS WITH S. GOLDBERG COMMUNICATION WITH THE FTC AND PROPOSED COURSE OF ACTION	0.10	\$60.50
10/29/2009	B190	SA GOLDBERG	CALL WITH ALYSA BERNSTEIN FTC (.5); DRAFTED CORRESPONDENCE TO OCEANAIRE CONCERNING CALL WITH FTC (.8).	1.30	\$604.50
			Code Total	37.80	\$18,524.00

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DATE	TASK	TIMEKEEPER		HOURS	VALUE
8/10/2009	B210	JR WEISS	TELEPHONE CONFERENCE WITH G. MASSEY, T. RYAN RE OPERATIONAL RESULTS AND BANK REPORTS.	0.80	\$536.00
8/12/2009	B210	JR WEISS	REVIEW ACTUAL-TO-BUDGET REPORT FOR BANKS AND TELEPHONE CONFERENCE WITH G. MASSEY RE CHANGES TO BUDGET.	0.70	\$469.00
8/18/2009	B210	JR WEISS	TELEPHONE CONFERENCE WITH A. CLARK-SMITH RE RETENTION OF PRICE WATERHOUSE.	0.20	\$134.00
8/26/2009	B210	JR WEISS	REVIEW ACTUAL-TO-BUDGET REPORT AND PROJECTIONS (0.3); TELEPHONE CONFERENCE WITH G. MASSEY RE PROJECTIONS (0.1).	0.40	\$268.00
8/28/2009	B210	JR WEISS	BOARD MEETING (1.5); DRAFT AGENDA FOR BOARD MEETING (0.1).	1.60	\$1,072.00
8/28/2009	B210	R CIAMBRONE	PARTICIPATE IN BOARD MEETING.	1.20	\$672.00
9/11/2009	B210	R CIAMBRONE	ATTEND BOARD MEETING.	1.00	\$560.00
10/13/2009	B210	JR WEISS	ATTEND BOARD MEETING (1.5); TELEPHONE CONFERENCE WITH E. KOGAN RE AGENDA FOR MEETING (0.2)	1.70	\$1,139.00
10/13/2009	B210	R CIAMBRONE	PARTICIPATE IN BOARD CALL.	1.50	\$840.00
10/16/2009	B210	JR WEISS	TELEPHONE CONFERENCE WITH T. RYAN, LANDLORD LAWYER RE ATLANTA PICKETING	0.50	\$335.00
10/16/2009	B210	R CIAMBRONE	TELEPHONE CONFERENCES WITH TERRY RYAN REGARDING PROBLEM IN ATLANTA WITH UNION PICKETING (.30); TELEPHONE CONFERENCE WITH ARLENE COLEMAN REGARDING PROBLEM WITH PICKETING AT ATLANTA LOCATION (.20); TELEPHONE CONFERENCE WITH ATLANTA OFFICE REGARDING POSSIBLE COURSES OF ACTION FOR PICKETING (.30)	0.80	\$448.00
10/20/2009	B210	R CIAMBRONE	TELEPHONE CONFERENCE WITH ARLENE COLEMAN REGARDING STATUS OF PICKETING AT ATLANTA LOCATION (.20) AND FOLLOW UP CORRESPONDENCE WITH TERRY RYAN AND GLENN MASSEY REGARDING SAME (.20)	0.40	\$224.00



File# E9140-00002

INVOICE# 1522412

<b>DATE</b>	<b>TASK</b>	<b>TIMEKEEPER</b>		<b>HOURS</b>	<b>VALUE</b>
10/21/2009	B210	R CIAMBRONE	TWO TELEPHONE CONFERENCES WITH ARLENE COLEMAN REGARDING PICKETING AT ATLANTA LOCATION (.20, .20); ONGOING EMAIL CORRESPONDENCE WITH CLIENT REGARDING PICKETING AT ATLANTA LOCATION (.30); TELEPHONE CONFERENCE WITH TERRY AND GLENN REGARDING PICKETING (.20)	0.90	\$504.00
10/22/2009	B210	R CIAMBRONE	TELEPHONE CONFERENCE AND EMAIL CORRESPONDENCE WITH TERRY REGARDING PICKETERS IN ATLANTA (.20); EMAIL CORRESPONDENCE WITH ARLENE COLEMAN REGARDING SAME (.20)	0.40	\$224.00
			Code Total	12.10	\$7,425.00

File# E9140-00002

INVOICE# 1522412

DATE	TASK	TIMEKEEPER		HOURS	VALUE
7/5/2009	B220	R CIAMBRONE	EMPLOYEE WAGE MOTION (.80)	0.80	\$448.00
7/7/2009	B220	J LONG	RECEIVE AND REVIEW M. LANASA EMAIL RE WAGE PAYMENT ISSUES; PREPARE MEMORANDUM TO J. WEISS RE SAME.	0.20	\$62.00
7/12/2009	B220	R CIAMBRONE	GATHER AND REVIEW INFORMATION REQUESTED BY UST FOR WAGE MOTION AND CASH MANAGEMENT MOTION (.90).	0.90	\$504.00
7/15/2009	B220	LI DAVIDSON	E-MAIL EXCHANGES WITH OLINS AND CLIENT RELATING TO CLASSIFICATION OF A 401(K) FUND AS A PENSION FUND.	0.50	\$287.50
7/16/2009	B220	J LONG	RECEIVE AND REVIEW M. LANASA, T. RYAN AND R. CIAMBRONE EMAILS RE VACATION PAY ISSUE (.3); CONDUCT LEGAL RESEARCH RE SAME (1.5); CONFERENCE WITH R. CIAMBRONE RE SAME (.2).	2.00	\$620.00
7/16/2009	B220	J ZIMRING	REVIEW AND ASSESS E-MAILS RE VACATION PAY ISSUE, DIRECT MS. LONG RE SAME.	0.40	\$164.00
7/16/2009	B220	LI DAVIDSON	CONSIDER APPLICABILITY OF FEDERAL AND STATE LAWS TO VACATION BENEFITS AT TERMINATION OF EMPLOYMENT, EXCHANGE OF E-MAILS WITH CIAMBRONE ON VERIFICATION OF STATE RULES AND IMPACT OF ERISA (.6).	0.60	\$345.00
7/16/2009	B220	LI DAVIDSON	FURTHER E-MAIL EXCHANGES REGARDING EMPLOYER CONTRIBUTION OBLIGATIONS FOR 401(K) PLAN, ADVISE OLINS (.6).	0.60	\$345.00
7/16/2009	B220	R CIAMBRONE	ADDRESS ISSUES REGARDING VACATION AND STATE LAWS REGARDING SAME (.60).	0.60	\$336.00
7/17/2009	B220	J LONG	PREPARE MEMORANDUM TO R. CIAMBRONE RE VACATION PAY ISSUES.	0.80	\$248.00
7/20/2009	B220	J LONG	CONDUCT LEGAL RESEARCH RE VACATION PAY REQUIREMENTS UNDER OH, NC, PA AND WA LAW (.8); PREPARE MEMORANDUM TO R. CIAMBRONE RE VACATION PAY ISSUES (2.4).	3.20	\$992.00
8/31/2009	B220	J LONG	RECEIVE AND REVIEW R. CIAMBRONE MEMORANDUM RE HOUSTON RESTAURANT CLOSURE AND WARN ACT ISSUES; PREPARE RESPONSE TO SAME.	0.40	\$124.00